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**Martin Aircraft Company**  
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Lodged by ASX

27 February 2015

Dear Sir

**HALF YEAR RESULTS 31 DECEMBER 2014 – Appendix 4D**

Please find attached for immediate release to the market the following with regard the abovementioned subject:

1. Appendix 4D; and
2. Consolidated Interim Financial Report for Half Year ended 31 December 2014.

Yours faithfully

**Martin Aircraft Company Limited**

A handwritten signature in blue ink that reads 'James West'.

**James West**

**Company Secretary**

Encl.

MARTIN AIRCRAFT COMPANY LIMITED

Preliminary Report for the Half-Year Ended 31 December 2014

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ASX Appendix 4D

Half – Year Report

Name of entity	Martin Aircraft Company Limited
ARBN	601 582 638
Reporting Period	Half - year ended 31 December 2014
Previous Corresponding Reporting Period	Three months to 30 June 2014*

\* **IMPORTANT NOTE** - *There is no equivalent previous corresponding reporting period for the Company. Martin Aircraft is a New Zealand company and there is no legal requirement in New Zealand to prepare half year accounts. Martin Aircraft listed on the ASX on 24 February 2014. In preparation for the listing the Company realigned its balance date from 31 March to 30 June to match the normal reporting cycle of Australian listed companies and prepared audited accounts for the 3 month period ending on 30 June 2014. Accordingly the company has presented its half year report alongside the audited results for the 3 month period ended 30 June 2014 but investors should note that the period is not directly comparable. For this reason, the percentage change between the comparative periods has not been calculated and disclosed.*

	6 months to 31 December 2014 Unaudited NZ\$	3 months to 30 June 2014 Audited NZ\$
Revenue	48,388	-
Operating Loss	-3,032,732	-929,163
Loss before income tax	-3,010,319	-922,484
Net Loss after income tax	<u>-3,010,319</u>	<u>-922,484</u>

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**Preliminary Report for the Half-Year Ended 31 December 2014**

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**Other information**

**Dividends**

nil

**Net tangible assets**

Net tangible asset backing per ordinary share \$0.008 (three months to 30 June: \$0.002).

Note: the three month comparative to 30 June has been adjusted to reflect the 10:1 share split and conversion of convertible preference shares to ordinary shares.

Additional Appendix 4D disclosure requirements can be found in the notes to these financial statements incorporating the Company Report attached thereto.

The information in this Appendix 4D report is based on the interim financial report which has been reviewed by PWC.

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